

charge or other exception to title or ownership upon or against the Property or any rents or other income arising therefrom, other than Permitted Exceptions and as expressly permitted by this Indenture.

Section 3.13. Lease Rent. The Company represents, warrants and covenants that the amount of Basic Rent (as defined in the Lease) payable under the Lease will be sufficient, to make payment of the Interest Payment or Instalment Payment due on the Notes.

Section 3.14. Trustees' Compensation. The Company will pay the compensation to which the Trustees are entitled hereunder and all disbursements and other reasonable expenses incurred by them hereunder, and all taxes which may be assessed against the Trustees as such or against any funds on deposit with the Trustees which the Trustee might be required or permitted by law to deduct from such deposit and pay, and other payments (except all statutory penalties) which the Trustees may be required to pay or make hereunder or by virtue hereof.

Section 3.15. Warranties Confirmed. By the delivery of this Indenture to the Trustee, the Company warrants to the Trustees and the registered owners of the Notes that the representations and warranties of the Company set forth in the Note Agreements are true and correct on and as of the date of such delivery to the same extent as if such representations and warranties had been made on and as of such date.